D.P. ABHUSHAN LIMITED

CIN: U74999MP2017PLC043234

DP D.P. Jewellers

Date:-April 30, 2018

To, The Manager-Listing Compliance National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra –Kurla Complex, Bandra (E), Mumbai-400051.

Sub: - Statement of Deviation under Regulation 32(8) of SEBI (LODR) REGULATION, 2015.

Ref: D. P. ABHUSHAN LIMITED (SYMBOL: DPABHUSHAN)

Dear Sir,

Please find enclosed herewith the statement of Deviation as required under Regulation 32(8) of SEBI (LODR) Regulation 2015 for the period ended March 31, 2018.

Please take the same on your records.

Thanking You,

For, D. P. ABHUSHAN LIMITED



Chief Financial Office PAN-AVMPK0226F Encl: As Above

⊠ dpj@dpjewellers.com

www.dpjewellers.com

♀ Registered Office -138, Chandni Chowk, Ratlam - 457001 (M.P) ☎ +91 7412 408900

오 Corporate Office - 19, Chandni Chowk, 2nd Flr., Ratlam - 457001 (M.P) 🖀 +91 7412 408899 🗏 +91 7412 302822

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Statement Of Deviation Under Regulation 32(8) OF SEBI (LODR), REGULATIONS, 2015.

D. P. Abhushan Limited allotted 59,32,000 equity shares of Face Value of Rs.10 each for cash at an issue price of Rs 28 per equity share (including share premium of Rs.18 per equity shares) through initial public Offer.

As required under Regulation 32(8) of SEBI LODR, Regulations 2015 we hereby state that there has been no deviation in the utilization of proceeds from issue and entire fund raised has been utilized for the purpose stated in the offer document.

Please take the same on your records.

Thanking You,

For, D. P. ABHUSHAN LIMITED

Vijesh Kumar Kasera Chief Financial Officer PAN-AVMPK0226F

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